OPE PARTS CHAIN SAW

12 MONTHS ENDING OCTOBER 2022





Which Stores Consumers Shopped & Bought

Draw: Lowe's increased while Walmart decreased significantly YOY.

Close: Amazon increased significantly YOY.



Where Consumers Buy: Online vs In-Store



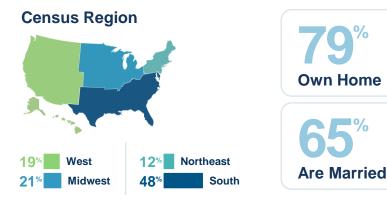
Who's Winning Consumer Dollars



Who's Selling the Most Units



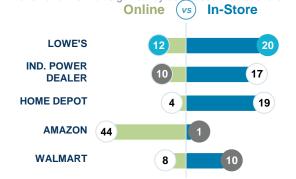




Market Dollar Share

Lowe's significantly increased market share Online. Lowe's significantly increased market share In-Store.

Ind. Power Dealer significantly decreased market share Online. Amazon and Walmart significantly decreased market share In-Store.



Shopper Gender





FEMALE



Why Behind the Buy?



How Much is Being Paid?

The industry average price paid is \$26. The largest YOY gain for average price is Lowe's. On average, buyers pay \$7 less in-store vs online.

